

**LEON COUNTY PURCHASING DIVISION
TABULATION SHEET
BC-02-19-13-25**

RFP Title: Administration of Deferred Compensation Plans (457 & 401a)

Opening Date: Tuesday, March 26, 2013 at 2:30 PM

Item/Vendor	Nationwide Retirement Solutions	Lincoln Financial Group	Valic	ICMA - RC
Manual Signature/Proposal Response Cover Sheet	Yes	Yes	Yes	Yes
Addendum #1	Yes	Yes	Yes	Yes
Addendum #2	Yes	Yes	Yes	Yes
Attachment A - Questionnaire	Yes	Yes	Yes	
Equal Opportunity/Affirmative Action Statement	Yes	Yes	Yes	Yes
Insurance Certification	Yes	Yes	Yes	Yes
Certification of Debarment	Yes	Yes	Yes	Yes
Immigration	Yes	Yes	Yes	Yes
Local Vendor Certification	No	No	Yes	No
Drug Free Workplace Form	Yes	No	Yes	Yes
PRICE - Excess Cost After Offsets				
Scenario 1	\$ 85,879.55	\$205,743.78	\$ 130,643.86	\$ 129,747.54
Scenario 2	\$ 36,280.14	\$ 136,817.71	\$ 170,764.71	—
Scenario 3	\$ 55,189.44	NA	\$ 16,190,644.03	—
Scenario 4	\$ 35,161.87	NA	\$ 0	
No Bid Document				

Tabulated By:

Shelley Kelley

Jim Kirkland

**LEON COUNTY PURCHASING DIVISION
TABULATION SHEET
BC-02-19-13-25**

RFP Title: Administration of Deferred Compensation Plans (457 & 401a)

Opening Date: Tuesday, March 26, 2013 at 2:30 PM

Item/Vendor	Nationwide Retirement Solutions	Lincoln Financial Group	Valic	ICMA - RC
Manual Signature/Proposal Response Cover Sheet	Yes	Yes	Yes	Yes
Addendum #1	Yes	Yes	Yes	Yes
Addendum #2	Yes	Yes	Yes	Yes
Attachment A - Questionnaire	Yes	Yes	Yes	
Equal Opportunity/Affirmative Action Statement	Yes	Yes	Yes	Yes
Insurance Certification	Yes	Yes	Yes	Yes
Certification of Debarment	Yes	Yes	Yes	Yes
Immigration	Yes	Yes	Yes	Yes
Local Vendor Certification	No	No	Yes	No
Drug Free Workplace Form	Yes	No	Yes	Yes
PRICE - Excess Cost After Offsets				
Scenario 1	\$ 85,879.55	\$205,743.78	\$ 130,643.86	\$ 129,747.54
Scenario 2	\$ 36,280.14	\$ 136,817.71	\$ 170,764.71	—
Scenario 3	\$ 55,189.44	NA	\$ 16,190,644.03	—
Scenario 4	\$ 35,161.87	NA	\$ 0	
No Bid Document				

Tabulated By:

Shelley Kelley

Jim Kirkland