

# profile

**MetLife®**



**Gail Milon, CLTC, CASL**  
**Financial Services Representative**  
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## **BUSINESS PHILOSOPHY**

My number one priority is my commitment to building long-term relationships with my clients in helping them reach their financial goals. Drawing on my knowledge, experience and world-class planning tools, I help clients build the financial freedom they desire.

## **PRODUCTS AND SERVICES**

- Fixed and Variable Annuities
- Disability Income Insurance
- Estate Conservation Strategies
- Education Funding Strategies
- IRA Consolidation/Rollovers
- Long-Term Care Insurance
- Mortgage Protection (through life insurance and disability income insurance)
- Medicare Supplement Coverage
- Pension Payout Alternatives
- Pension Transfer/Rollovers
- Mutual Funds
- Tax Sheltered Annuities, 403(b) Plans
- Term Insurance
- Universal Life Insurance
- Variable Universal Life Insurance
- Whole Life Insurance

## **PROFESSIONAL EXPERIENCE**

- CA Insurance licensed #: 0G93482
- Registered Representative
- Leaders Conference Qualifier
- Member of Million Dollar Round Table
- CASL Designation
- CLTC Designation
- Bachelor in Science from F.A.M.U.

## **PERSONAL**

- Resident of Tallahassee since 2000
- Hobbies: Flying

## **ORGANIZATIONS**

- Member of Leon County Housing Finance Authority Finance Committee
- Past Board Chair: Bond Community Health Center

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